

Why Choose a Donor Advised Fund

TOGETHER, WE STRENGTHEN OUR COMMUNITY TO BETTER OUR WORLD.

Donor Advised Funds

A Donor Advised Fund (DAF), at The Foundation is a strategic, flexible, and tax-efficient way to support the causes that matter most to you. Whether you're simplifying your giving, planning for tax optimization, or building a family legacy, a DAF provides meaningful advantages.

Contribute to your DAF when it makes the most financial sense, during high-income years or when you're in need of a tax deduction. Then, enjoy the freedom to recommend grants on your own timeline to support nonprofit organizations locally, nationally, or in Israel.

At The Foundation, we empower philanthropists with counsel, connections, and resources to elevate your impact. Our DAFs are designed to align with your values, support your goals, and strengthen our community to better our world.

Key Benefits Include

TAX ADVANTAGES

Immediate charitable deduction for fair market value of donated assets, avoidance of capital gains, and potential estate tax reduction

FLEXIBILITY

Make contributions and grant recommendations on your schedule, aligned with your priorities

CONVENIENCE

Secure 24/7 online access, centralized giving and streamlined administration

PRIVATE GIVING OPTIONS

Option to make anonymous grants, ensuring privacy from public grant records

INVESTMENT GROWTH

Contributions are managed for long-term, tax-free growth

DONATE ASSETS OF YOUR CHOOSING

Give cash, appreciated securities, and a wide range of eligible assets, while avoiding capital gains and potentially reducing estate tax exposure

- No set up costs
- No annual distribution requirements

A DAF also offers a meaningful way to engage your family in values-based giving. You can name successor advisors, designate charitable beneficiaries, or use your fund to honor milestones or commemorate loved ones, turning generosity into an impactful legacy that lasts.

Open your fund with just \$5,000.

To learn more or open a DAF at the Jewish Community Foundation of Los Angeles:



CONTACT US

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