

2025 Year-End Giving Guide and Grantmaking Deadlines

Grantmaking Recommendations

Submission Type:

Deadline:

GRANTS THROUGH DSO

FRIDAY, DECEMBER 12

PAPER GRANTS

FRIDAY, DECEMBER 5

Submit grant recommendations online through Donor Services Online (DSO) by December 12. If you submit paper grants the deadline is December 5. We will process all grants received but cannot guarantee grant payments to your selected organization(s) in 2025 if received after the dates outlined above.

Please review your cash balance to ensure adequate funds are available to meet your anticipated grant recommendations for 2025.

If you are invested in the Strategic Return Fund (SRF) or JLens please note that we only liquidate at month-end. To have cash available for December you will need to liquidate shares by November 28.

Contributions To Your Fund

Funding Method:

Deadline:

CHECK, CREDIT CARD, & ACH DONATIONS

WEDNESDAY, DECEMBER 31

Checks must be postmarked and online transactions made on or before December 31 to qualify as a 2025 donation. You can make donations through DSO using ACH (no fee) or by credit card (3% fee).

PUBLIC SECURITIES

FRIDAY, DECEMBER 12

Initiate stock donations by December 12 to allow time for your broker to complete the transfer and for The Foundation to process it. **Please notify us of the stock name(s) and number of shares so we can promptly allocate the gift to your fund.** For stock transfer instructions, contact Cynthia Jones at 323.761.8728 or CJones@jewishfoundationla.org.

COMPLEX ASSET GIFTS

AS SOON AS POSSIBLE

We welcome gifts of complex assets like shares of a business, real estate, and private securities. These gifts require additional due diligence that may take several weeks. Please initiate any anticipated complex gift as soon as possible to qualify for a 2025 tax deduction.

IRA QUALIFIED CHARITABLE DISTRIBUTION

CONTACT US FOR INFORMATION

Individuals who have reached age 70 ½ are able to donate up to \$108,000 to charitable organizations directly from their IRA without treating the distribution as taxable income. Distributions must go to a charity and may not be directed toward donor advised funds. The Foundation has a number of charitable options that qualify to receive such distributions. Please contact us at 323.761.8704 or Development@jewishfoundationla.org to learn more.

**IF YOU HAVE ANY QUESTIONS ABOUT MAKING GRANTS OR CONTRIBUTIONS TO YOUR FUND
PLEASE CONTACT US AT 323.761.8704 OR DEVELOPMENT@JEWISHFOUNDATIONLA.ORG.**