

IRA CHARITABLE ROLLOVER GIFT – A POWERFUL PHILANTHROPIC RESOURCE

Create an endowment to support your chosen charities
or causes in perpetuity

If you are 70½ years or older, you can take advantage of a simple way to benefit your favorite charities. You can donate up to \$100,000 from your IRA directly to an endowment at the Jewish Community Foundation without having to pay income taxes on the money.

Benefits of an IRA Charitable Rollover Gift

- The rollover amount is a tax-exempt distribution and not subject to income tax.
- Your IRA charitable rollover gift can be used to meet all or part of your required minimum distribution (RMD).
- Gift not subject to charitable gift limitations.

Steps for Directing an IRA Charitable Rollover Gift

- Contact your IRA plan administrator for their specific transmittal form.
- Direct your plan administrator to make the transfer on or before December 31, 2018 to the Jewish Community Foundation of Los Angeles.
- Inform us of your designation and tell us which charities you want to support.

Your IRA charitable rollover gift will create an endowment
to perpetually support specific charities or causes you care about.

HAVE QUESTIONS OR WANT TO LEARN MORE?

Please contact **Steve Gamer** at 323.762.8714 or sgamer@jewishfoundationla.org